

www.shriniwasleasingfinance.com Report Date: 29 Jun 2016

Shri Niwas Leasing and Finance Ltd.

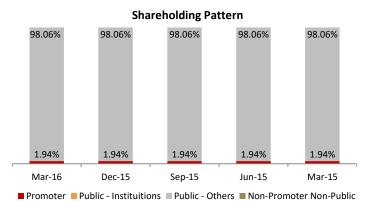
Shri Niwas Leasing and Finance Ltd. BSE Code: 538897 Market Data as on Date: 28 Jun 2016					
Current Price (₹)	40.60 Market Cap (₹ Crores)	16.23 Book Value (₹)	10.13		
52 Week High (₹)	40.60 Shares Outstanding	39,97,000 P/B Ratio	4.01		
52 Week Low (₹)	35.15 Beta - Sensex	(0.02) Earnings Per Share (₹)	0.08		
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	-		

Company Info:

Shri Niwas Leasing And Finance Limited, a non-banking finance company, is engaged in the financing activities in India. The Company offers loans and advances. Shri Niwas Leasing and Finance Limited was incorporated in 1984 and is based in New Delhi, India

Peer Comparison

	Shri Niwas Leasing	Power Finance	Ishwarshakti Holdings
Sales	0.11	6,704.99	0.12
PAT	(0.16)	1,259.65	(0.02)
Equity	4.00	1,320.04	1.44
EPS	(0.39)	9.54	(0.16)
OPM %	(96.49)	100.69	(2.61)
NPM %	(136.84)	18.79	(20.00)



* Peers are grouped according to sector and market cap

Quarterly Review - Mar 16:

The Company has recorded revenues of \gtrless 0.11 Crores during the current quarter as against \gtrless 0.11 Crores for the corresponding quarter last year. EBITDA margins for the current quarter decreased to -100.00% in Mar quarter this year as compared to 36.36% in the same quarter previous year. The Profit after Tax (PAT) for current quarter stood at \gtrless -0.16 Crores.

Quarterly Res	ults:							
Income Statement								
				Figures in ₹ (Crores			
	Mar-16	% of (1)	Mar-15	% of (1)	Dec-15	% of (1)	Sep-15	% of (1)
Revenue	0.11		0.11		0.12		0.12	
Total Income	0.11		0.11		0.12		0.12	
Expenditure	(0.22)	-200.00%	(0.08)	-72.73%	(0.10)	-83.33%	(0.02)	-16.67%
Interest	-	-	-	-	-	-	-	-
PBDT	(0.11)	-100.00%	0.04	36.36%	0.02	16.67%	0.09	75.00%
PBIDT	(0.11)	-100.00%	0.04	36.36%	0.02	16.67%	0.09	75.00%
Depreciation	(0.03)	-27.27%	(0.04)	-36.36%	-	-	-	-
PBT	(0.14)	-127.27%	-	-	0.02	16.67%	0.09	75.00%
Тах	(0.02)	-18.18%	-	-	-	-	-	-
Net Profit	(0.16)	-145.45%	-	-	0.02	16.67%	0.09	75.00%

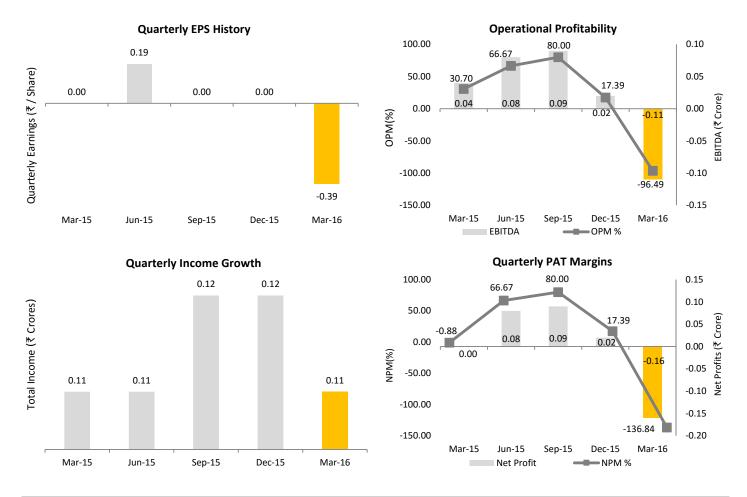




Sector - Finance

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Quarter on Quarter Changes:



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